Freeman Bariatric Center Online Seminar Instructions:

- Go to freemanhealth.com/bariatric and scroll to the heading titled "Helpful Resources." Click the "Watch our Seminar" tab and click on the red arrow. It is encouraged to explore the entire page for additional information about our program and helpful information to assist you in your bariatric journey.
- Fill out the paperwork that is located underneath the seminar. You can edit this information on your chosen device and save the document. You can either email to bariatric@freemanhealth.com, fax directly to the Bariatric program at 417.347.5107 or mail back in a postage paid envelope that was included with your mailed packet.
- Papers to complete are listed as:
 - Eight pages of medical information
 - New Patient/Update Please fill out completely and sign and date. This is very important for our insurance representative to accurately determine your insurance coverage and requirements that must be met.
 - Authorization for Release of Information Please fill out and sign and date. This form is utilized to legally request records outside of Freeman Health System .
 - Please copy and/or attach a copy of your insurance card (front and back) and the front of a photo ID.
 - If you don't have the ability to do the above, please call 417.347.1266 to schedule an inperson seminar or personal appointment to view the seminar in the office.
 - If we have mailed you the above-mentioned forms, please return them in the enclosed postage paid envelope. Keep the folder with the business card and support group information. You are welcome to attend support group at any stage of the program.
 - After your packet is received, it will be reviewed by the Bariatric team to determine if you are a candidate for the program in accordance to your insurance guidelines. Our insurance representative will call you with an explanation of your insurance benefits and requirements. They will also schedule your first nutrition appointment.
 - If you prefer you may deliver to our office located at 3302 McIntosh Circle Suite 1, Joplin, MO 64804

Please don't hesitate to call 417.347.1266 with any questions or concerns. We look forward to assisting you with any needs you may have to be successful in every step of your journey! We will contact you periodically to check your progress and see how your journey is going throughout the bariatric process.

Bariatric Center

PATIENT INFORMATION	N (Please	Print)	Date:
Preferred Procedure: Gastric	sleeve_	Roi	IX-en-Y (Bypass) Duodenal Switch
First Name:	Midd	le Intl: _	Last Name:
Address:			
City/State/Zip:		Se	x: M F Status: S M D W Ht: Wt:
□ Native Hawaiian, other Pac	cific Islan	der □ l	□ White □ American Indian, Alaska Native Unknown □ Declined /Latino □ Declined □ Unknown
Primary Language:			
Home Phone:			Cell Phone:
Date of Birth:	A	ge:	SSN:
Employer:	En	nployer'	s Address:
			Length of Employment:
PRIMARY CARE PHYSIC		,	
Doctor's Name:			
Address:			
			Specialty:
			cal care?
e i	•		of the physicians – you will be assigned a physician.
How were you referred to the	program	n?	
CO-OCCURING MEDICA	L ISSUE	E S your cur	rent and/or past medical history.
Cardiovascular Disease High Blood Pressure Congestive Heart Failure Ischemic Heart Disease Heart Stress Test Heart Attack Stents Placed in Heart Heart Catheterization	<u>Yes</u> 	<u>No</u>	<u>RN/MD Notes (for office use only)</u>
Anginal Chest Pain Peripheral Vascular Disease Stroke Lower Leg Edema/Swelling Blood Clot in Leg or Lung Vena Cava Heart Filter Coagulation/Bleeding			

disorders

Patient Initials:_____

Metabolic Disease Diabetes Mellitus Type I Diabetes Mellitus Type II Fasting glucose > 99 mg/dL Oral Medication for Diabetes Insulin Use Eye/Kidney Problems High Cholesterol or Lipids Gout/High Uric Acid Levels	<u>Yes</u>	<u>No</u>	
Pulmonary Sleep Study Sleep Apnea CPAP/BIPAP Use Oxygen Use at Home Pulmonary Hypertension Asthma Inhaler Use Due to Asthma	<u>Yes</u>	<u>No</u> 	
Gastrointestinal Heartburn/Reflux/GERD Heartburn Medication Use Past Anti-Reflux Surgery Barrett's Esophagus Crohn's Disease or Colitis Gallstones Gallbladder Removal Abnormal Liver Tests	<u>Yes</u>	<u>No</u>	
Musculoskeletal Back Pain Back Pain Requiring Meds Hip, Knee, Ankle Pain Joint Pain Requiring Meds Fibromyalgia Joint Replacement Back Surgery	<u>Yes</u>	<u>No</u>	
<u>Reproductive</u> (Female) Polycystic Ovarian Syndrome Infertility Menstrual Irregularities Hysterectomy	<u>Yes</u>	<u>No</u> 	
General Stress Urinary Incontinence Sanitary Pad Use for Leakage Pseudotumor Cerebri Abdominal Hernia Hernia Repair Walk with a Cane/ Walker Sores/Rash in Skin Folds Past Weight Loss Surgery REV 8/22	<u>Yes</u>	<u>No</u>	

Bariatric Center

FAMILY HISTORY of medical problems (parents, grandparents, siblings, aunts and uncles).

Please mark all that apply

High Blood Pressure	Stroke
Heart Disease or Heart Attack	Obesity
Cancer	Bleeding Disorder
Diabetes	Clotting Disorder

EXERCISE

Do you have any physical limitations that make it difficult or impossible for you to exercise? Y N

Do you use any of the following assistive devices? Y N

If yes, please check all that apply:

- \Box Cane or walker
- □ Wheelchair or mobility scooter
- $\hfill\square$ Crutches or Brace
- □ Prosthetic Device
- □ Oxygen

MEDICATIONS Currently Taking (Include prescriptions, OTC, vitamins and herbs)

Name	Dose	Frequency	Purpose	Start Date
			_	

Patient Initials:

Bariatric Center

List ANY RECENT labs, x-rays, EKGs, stress tests or echocardiograms with date and location.

ALLERGIES to medications, latex or other substances

Substance	Reaction to substance (rash, breathing, etc.)

List any SURGERY (Please write 'Lap' if done laparoscopically)

List **ANY OTHER** medical problems/surgeries not listed above:

Patient Initials:_____

Bariatric Center

DIET HISTORY

Weight His	story (Highest v	veight each year,	, in pounds)		
2021	_ 2020	2019	2018	2017	
How many	years have you	ı been overweigh	nt?		
How many	years have you	been trying to le	ose weight? _		
How long l	nave you been r	esearching or thi	inking about v	weight loss surgery?	
Why are yo	ou seeking weig	tht loss surgery?			
What has b	een your lowes	t adult weight?_		Highest adult weight?	

Do you have any religious or cultural beliefs that affect what you eat? Y N If yes, describe______

Please fill out the diet history form completely, with as much detail as possible. The information on this form is used for your Medical Necessity letter that is submitted to your insurance company. Documentation should reflect ALL weight loss efforts attempted, including physician supervised, commercial programs, prescription diet pills, behavior modification, unsupervised diets and over-the-counter diet aids.

Program	Date	Duration	Dr.	Max Wt.	Wt. Gained
			Supervised?	Loss	Back
Jenny Craig					
Nutri-System					
Weight Watchers					
Optifast/Medifast					
Fen-Phen/Redux					
Meridia					
Alli					
Bulimia/Purging after eating					
Anorexia					
T.O.P.S.					
O.A.					
Acupuncture					
Metabolife					
Atkins Diet					
Pritikin Diet					
South Beach Diet					
Low-Fat Diet					
Doctor Supervised Diets					
Zone Diet					
Beverly Hills Diet					
Grapefruit Diet					
HCG Diet					
Paleo Diet					
Keto Diet					

PSYCHIATRIC HISTORY Symptom Checklist

None = This symptom is not currently present.

Past = This symptom is not currently present but has been experienced in the past five years.

Mild = This symptom is currently present but does not significantly impact my daily life. **Moderate** = This symptom is currently present and significantly impacts my daily life.

Severe = This symptom is currently present and has a profound impact on my daily life.

	None	Past	Mild	Moderate	Severe
Depressed Mood					
Anxiety					
Appetite/Weight Changes					
Problems with Sleep					
Nightmares					
Flashbacks					
Poor Concentration					
Lack of Energy/Motivation					
Difficulty with Social Interactions					
Relationship Conflict					
Mood Swings					
Irritability					
Poor Grooming					
Panic Attacks					
Phobias					
Obsessions/Compulsions					
Binging/Purging					
Anorexia					
Paranoia					
Delusions					
Hallucinations					
Aggressive Behavior					
Sexual Dysfunction					
Grief					
Feelings of Hopelessness					
Feelings of Worthlessness					
Guilt					
Hyperactivity					
Anger/Rage					
Self-Harm Behaviors					
Thoughts of Suicide*					
Thoughts of Homicide*					
Verbally/Emotionally Abusive Towards Others					
Physically Abusive Towards Others					
Sexually Abusive Towards Others					
Other					

*If you are currently having thoughts of harming yourself or someone else, please contact our Crisis Intervention Hotline immediately at 417-347-7720 or 1-800-247-0661

Patient Initials:

MENTAL HEALTH AND READINESS FOR SURGERY QUESTIONS

PLEASE RESPOND TO ALL ITEMS

1. Have you been hospitalized for any psychiatric re	eason (i.e., suicide atte	empt, severe depression)
a. Within the past 12 months?	YES	NO
b. In the past 2 years?	YES	NO
c. In the past 5 years?	YES	NO

2. In the last 12 months, have you experienced (circle one)	
a. Auditory hallucinations	YES	NO
(i.e., do you hear voices other people	cannot hear?)	
b. Visual hallucinations	YES	NO
(I.e., do you see things that other peop	ple cannot see)	

3. Have you ever been <u>diagnosed with and/or treated for</u> mental or emotional concerns including (circle all that apply)

- a. Depression/mood disorder
- b. Anxiety/panic disorder
- c. Eating disorders
- d. Schizophrenia/schizoaffective disorder
- e. Alcohol or substance use disorder
- f. Memory impairment

If <u>yes</u>, please list the name of the provider or organization, dates you were treated and diagnosis (if you are aware of it).

4. Have you ever done any of the following to lose weight: (please list if past or current)

a. Purge (i.e., self-induced vomiting)	YES	NO	PAST	CURRENT
b. Use laxatives or diuretics	YES	NO	PAST	CURRENT
c. Engage in excessive exercise	YES	NO	PAST	CURRENT
(i.e., over 1 hour a day)				

5. If applicable please list the name and organization of the mental health provider/psychiatrist/nurse practitioner who prescribes your mental health medications.

Bariatric Center



NEW PATIENT/ANNUAL UPDATE

PATIENT INFORMATION: (Please Print)	Date:	_
Last Name: First Name		
Address: City:	State: Zip:	
Race: Unknown Black, African American Asian	White American Indian, Alaska Native	
\Box Native Hawaiian, Other Pacific Islander \Box Other	Primary Language:	
Ethnicity: Hispanic Non-Hispanic DUnknow	n Email:	
Home Mobile Misc.	Misc.	
Phone: Phone: Phone	e 1: Phone 2:	
Preferred Method of Contact:		
Date of		
Birth: Age: S.S.#:		W
Employer: Employer's Addres	;S:	
Employer's Phone: Position (Job Title).	How long	
If Minor, Patient lives with: MOTHER FATHER GRAND		
PERSON RESPONSIBLE FOR BILL: (If Minor, Parent or Guard	dian) Date of	
Name S.S.#:	•• Birth:	-
Relationship to Patient: Address:	£	_
Phone: Mobile Phone:	Email:	-
Employer: Employer's Addres	ss:	
Employer's	How long	
Phone: Position (Job Title)	employed?:	
SPOUSE INFORMATION:	Date of	
Name: S.S.#:	Birth:	_
Phone: Mobile Phone:		
Address: City:	State: Zip:	
Employer: Employer's Addre		
Employer's	How long	
Phone: Position (Job Title):		
PERSON TO NOTIFY IN THE EVENT OF AN EMERGENCY:	· ·	
Name: Relation:		
Address: City:		
Home Phone: Employer:	Employer's Phone:	
	1D//	
PRIMARY INSURANCE NAME: Employer:	_ ID#: Group#:	-
SECONDARY INSURANCE NAME:	Date of Birth: SS#:	
	ID#: Group#: _ Date of Birth: SS#:	•
TERTIARY INSURANCE NAME:	ID#: Group#:	
Subscriber Name: Employer:	Date of Birth: SS#:	•
REFERRED BY: REFERR		
I acknowledge that I have had the opportunity to read and/or receive a copy o Of the Notice Is available at the Admissions desk.	of System"s Notice of Privacy Practices. A complete copy	
Patient or Guardian's Signature:	Date:	



		n accordance with 42 CFR Parts 160 and	164
Patient Name:		Date of Birth:	
\ddress:	City:	State: Zip Code	
Phone:	Maiden or other names:		
request my protected health informat	tion (PHI) be released from:		
Clinics ψ	Hospitals 🗸	ER and Urgent Care ↓	
] Cornell-Beshore Cancer Institute	[] Freeman Hospital East and West	[] Emergency Room (Joplin and/	/or Neosho)
] Freeman Heart Institute	[] Freeman Neosho Hospital	[] Urgent Care - Joplin	
] Freeman Midwest Orthopedics		[] Urgent Care - Webb City	
] Freeman Nephrology and Dialysis] Freeman Wound Care	[] Occumed		
-	rovider Name/ or Doc Type):		
request my protected health informat			
Name: Freeman Bariatric C			
Address: 3302 McIntosh Circ		Phone: (417)347-1266	
_{City/State:} Joplin, MO	Zip Code: 64804 Fax	(immediate purposes only): (417)34	7-5107
[*] I authorize the following PHI to be re	leased from my medical record(s):		
] Abstract/Pertinent Summary*	[] Emergency Room Record	[] Itemized Billing	
* dictated reports and test results	[] Laboratory Reports	UB-04 Claim Form	
 Complete Medical Record (all pages) 		[] 1500 Claim Form	
] Other:			
Other: Covering the period of health care from Specific Date(s):01/01/2017	n:	022	
Covering the period of health care from] Specific Date(s): 01/01/2017	n:to12/31/2		
Covering the period of health care from] Specific Date(s): 01/01/2017 Purpose for requesting information:	n:to12/31/2	ot marked, paper is default)	
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Test Questions for Online Bariatric Seminar

Patient Name: _____

D.O.B. _____

- 1. Freeman Bariatric Center is a Comprehensive Program, meaning:
 - a. It is a program which includes nutrition, psychological support and support groups.
 - b. It is a program which includes availability of services, before and after surgery.
 - c. Both (a) and (b) are required by the Program and by insurance.
 - d. All of the above.
- 2. Freeman Bariatric Center is a Center of Excellence Accredited Program through the MBSAQIP.
 - a. True
 - b. False
- 3. Comorbidities which insurance and Freeman Bariatric Center may recognize:
 - a. Hypertension (high blood pressure)
 - b. Diabetes Type 1 and Type 2
 - c. Sleep Apnea
 - d. All of the above
- 4. Who is a candidate for Bariatric Surgery?
 - a. At least 18 years old
 - b. BMI (body mass index) of 35 with associated comorbidity conditions or a BMI of 40 or greater
 - c. Must be able to walk
 - d. Approved through evaluation with nutrition and a psychiatric counselor
 - e. All of the above
- 5. Identify the types of Bariatric Surgeries performed at Freeman:
 - a. Sleeve Gastrectomy (VSG)
 - b. Roux-en-Y (Gastric bypass)
 - c. Duodenal Switch (DS)
 - d. All of the above
- 6. A liquid diet is followed before Bariatric Surgery for typically 1 week:
 - a. True
 - b. False
- 7. Risks following any Bariatric Surgery may include:
 - a. Bleeding
 - b. Infection
 - c. Injury to the staple line, causing a leak
 - d. All of the above
- 8. Nutritional education requirements include:
 - a. One-on-one session
 - b. Group sessions
 - c. Personal goals set with a dietician
 - d. All of the above

- 9. After Bariatric Surgery, changes must include:
 - a. Making the protein portion of your meal the first priority
 - b. Not using straws
 - c. Making hydration a priority
 - d. Taking vitamin supplements and calcium citrate
 - e. Not drinking fluids 30 minutes before and 30 minutes after a meal
 - f. All of the above
- 10. Disciplinary habits to begin practicing include which of the following:
 - a. Not using straws
 - b. Chewing food thoroughly
 - c. Logging your food and water intake
 - d. Starting an exercise regimen
 - e. All of the above
- 11. The Psychological Evaluation appointment should be made sometime after you start nutrition classes: You will call and schedule this on your own.
 - a. True
 - b. False
- 12. The purpose of the Psychological Evaluation is:
 - a. To access your readiness for Bariatric Surgery.
 - b. To identify any mental health risk factors.
 - c. To help you be successful.
 - d. All of the above.
- 13. The results of the Psychological Evaluation will be:
 - a. Cleared.
 - b. Denied.
 - c. Conditionally cleared, with recommendations.
 - d. One of the above.
- 14. After completion of all nutrition classes and being cleared on your psychological evaluation the next step is:
 - a. An appointment with the surgeon.
 - b. Go to the movies.
 - c. A is the answer, but B is okay too.