Freeman Bariatric Center Online Seminar Instructions:

- As of October 1<sup>st</sup>, 2021 the Freeman Bariatric Center no longer offers lap band procedures.
- Go to <u>www.freemanhealth.com</u>. Under services choose Bariatric surgery. This will take you to the Bariatric page. Under Helpful Resources about half way down that page you will view the Bariatric seminar. It is encouraged to explore the entire page for additional information about our program and helpful information to assist you in your bariatric journey.
- Fill out the paperwork that is located underneath the seminar. You can edit this information on your chosen device and save the document.
   INSURANCE WILL NOT ACCEPT PHOTOS OF THIS PAPERWORK. MUST BE SENT AS DOCUMENT/PDF. You can either email to bariatric@freemanhealth.com or fax directly to the Bariatric program at (417)347-5107.
- Papers to complete are listed as:
  - 8 pages of Medical Information
  - New Patient/Update-please fill out completely and sign and date. This is very important for our insurance representative to accurately determine your insurance coverage and requirements that must be met
  - Mental Health Readiness for Surgery Questions
  - Authorization for Release of Information-please fill out and sign and date. This form is utilized to legally request records outside of Freeman Health System
  - Test questions for Freeman Bariatric Center seminar
  - <u>Please copy if mailing or attach jpg. image if emailing a copy of your</u> insurance card (front and back) and the front of a photo id. Processing stops if these are not included!
  - IF YOUR PRIMARY PROVIDER IS NOT A FREEMAN PROVIDER, YOU MUST HAVE A REFERRAL WITH CHART NOTES SENT. IF YOU DO NOT HAVE A PRIMARY YOU NEED TO ESTABLISH WITH ONE AND HAVE CHART NOTES SENT, IF A REFERRAL HAS NOT ALREADY BEEN SENT.

- If you don't have the ability to do the above, please call (417)347-1266 to schedule an in-person seminar or personal appt. to view the seminar in the office.
- If we have mailed you the above mentioned forms please return them in the enclosed postage paid envelope. Keep the folder with the business card and support group information. You are welcome to attend support group at any stage of the program.
- After your packet is received it will be reviewed by the Bariatric team to determine if you are a candidate for the program in accordance to your insurance guidelines. We will call you in 4-6 weeks from date EVERYTHING is submitted with an explanation of your insurance benefits and requirements.
- If you prefer you may deliver your documents to our office located at 3302 McIntosh Circle Suite 1, Joplin, MO 64804

Please don't hesitate to call (417)347-1266 with any questions or concerns. We look forward to assisting you with any needs you may have to be successful in every step of your journey! We will contact you periodically to check your progress and see how your journey is going throughout the bariatric process.

# **READ THIS CAREFULLY!**

-<u>MUST BE A NON-SMOKER/NON-NICOTINE INCLUDING VAPE/PATCH/CHEW</u> <u>ETC...</u> INSURANCE COMPANY MAY REQUIRE NICOTINE TESTING FOR CURRENT AND PAST USE AND MAY DENY SURGERY IF NICOTINE IS NOT STOPPED.

-IF USING <u>ANY</u> FORM OF MARIJUANA MUST BE STOPPED 3 DAYS PRIOR TO SURGERY, CAN EFFECT ANESTHESIA AND PAIN NEGATIVELY

-IF DIABETIC MUST HAVE <u>A1C UNDER 8</u> TO BE ELIGIBLE FOR SURGERY.

-<u>MUST BE ABLE TO TRAVEL TO JOPLIN</u> FOR ALL CLASSES AND APPOINTMENTS TELEHEALTH IS <u>NOT</u> AN OPTION. AT LEAST 3 APPOINTMENTS BEFORE SURGERY AND 6 APPOINTMENTS AFTER SURGERY.

-<u>NUTRITION CLASSES ARE NOT COVERED BY INSURANCE.</u> CLASSES ARE SELFPAY AND INSURANCE SPECIALIST WILL GIVE EXACT PRICE AND HELP YOU GET SET-UP IF ELIGIBLE. ALL PRICES ARE SUBJECT TO CHANGE WITHOUT NOTICE.

-WILL NEED A REFERRAL FROM PRIMARY CARE PROVIDER SENT TO BARIATRIC OFFICE WITH CHART NOTES IF THEY ARE NOT A FREEMAN PHYSICIAN. FAX# 417-347-5107. ALL REFERRALS <u>KEPT FOR 1 MONTH AND IF BARIATRIC</u> <u>PAPERWORK IS NOT TURNED IN, REFERRALS ARE DISCARDED.</u>\*\*IF ONE HAS NOT ALREADY BEEN RECEIVED\*\*\*

-MUST BE ABLE TO BUDGET FOR PROTEIN SHAKES(WILL BE ON FOR MONTHS) AND BARIATRIC VITAMINS (WILL BE TAKING FOR LIFE).

-MUST SHOW-UP TO ANY SCHEDULED APPOINTMENT. SOME PROVIDERS WILL NOT RESCHEDULE IF YOU NO CALL NO SHOW. IF YOU CAN'T MAKE IT PLEASE CALL AND RESCHEDULE.

-INSURANCE RENEWALS FOR ANY MEDICAID MUST BE UP TO DATE FOR ELIGIBILITY/BENEFITS. IF NOT RENEWED NO BENEFITS CAN BE GIVEN. \*\*\* PLEASE MAKE SURE THE BARIATRIC PACKET IS FILLED OUT APPROPRIATELY. ANY MISSING OR LACK OF INFORMATION CAN CAUSE AN INSURANCE DENIAL. \*\*\*

**Bariatric Center** 

PATIENT INFORMATION	N (Please	Print)	Date:
Preferred Procedure: Gastric	sleeve	Roi	ux-en-Y (Bypass) Duodenal Switch
First Name:	Middl	le Intl:	Last Name:
Address:			
			x: M F Status: S M D W Ht: Wt:
□ Native Hawaiian, other Pac	ific Islan	der 🗆	□ White □ American Indian, Alaska Native Unknown □ Declined /Latino □ Declined □ Unknown
Primary Language:			
Home Phone:			Cell Phone:
			SSN:
			s Address:
			Length of Employment:
PRIMARY CARE PHYSIC		,	0 10
Doctor's Name:			
Address:			
			Specialty:
			opecially
Please answer all questions re Place an 'X' beside Yes or Ne	•		rent and/or past medical history. ion.
Cardiovascular Disease High Blood Pressure Congestive Heart Failure Ischemic Heart Disease Heart Stress Test Heart Attack Stents Placed in Heart Heart Catheterization Anginal Chest Pain Peripheral Vascular Disease Stroke Lower Leg Edema/Swelling Blood Clot in Leg or Lung Vena Cava Heart Filter Coagulation/Bleeding disorders Cardiologist			RN/MD Notes (for office use only)
REV 11/23			
			Phone:
			Patient Initials:

### **Bariatric Center**

Metabolic Disease	Yes	No		
Diabetes Mellitus Type I				
Diabetes Mellitus Type II				
Fasting glucose > 99 mg/dL				
Oral Medication for Diabetes				
Insulin Use				· · · · · · · · · · · · · · · · · · ·
Eye/Kidney Problems				
High Cholesterol or Lipids				
Gout/High Uric Acid Levels				
Endocrinologist			Name:	Phone:
			Address:	
Pulmonary	Yes	No		
Sleep Study				
Sleep Apnea				
COPD				
CPAP/BIPAP Use				
Oxygen Use at Home				
Pulmonary Hypertension				
Asthma				
Inhaler Use Due to Asthma				
Pulmonologist			Name:	Phone:
Gastrointestinal	Yes	No		
Heartburn/Reflux/GERD				
Heartburn Medication Use				
Past Anti-Reflux Surgery				
Barrett's Esophagus Crohn's				
Disease or Colitis Gallstones				
Gallbladder Removal				
Abnormal Liver Tests				Phone:
			Address:	
Musculoskeletal	Yes	No		
Back Pain				
Back Pain Requiring Meds				
Hip, Knee, Ankle Pain				
Joint Pain Requiring Meds				
Fibromyalgia				
Joint Replacement				
Back Surgery				
0,			N	Dlasses
Orthopedist				Phone:
		<b>N</b> T	Address:	
Reproductive (Female)	Yes	No		
Polycystic Ovarian				
Syndrome Infertility				
Menstrual Irregularities				
Hysterectomy				
Gynecologist			Name:	Phone:
e) need by give			Address:	
General	Yes	No	/ Iddi 055.	
Stress Urinary Incontinence	105	110		
Sanitary Pad Use for Leakage				
Pseudotumor Cerebri				
Abdominal Hernia				
Hernia Repair				
Walk with a Cane/ Walker				
Sores/Rash in Skin Folds				
Past Weight Loss Surgery	_			
Type of Weight Loss Surgery:			Surgery I	ocation:
	Address	:		Phone:

FAMILY HISTORY of medical problems (parents, grandparents, siblings, aunts and uncles).

Please mark all that apply

High Blood Pressure	Stroke
Heart Disease or Heart Attack	Obesity
Cancer	Bleeding Disorder
Diabetes	Clotting Disorder

#### EXERCISE

Do you have any physical limitations that make it difficult or impossible for you to exercise? Y N

Do you have difficulty with basic mobility or self-care? Y	N
--	---

Do you use any of the following assistive devices? Y N

If yes, please check all that apply:

- $\Box$  Cane or walker
- $\square$  Wheelchair or mobility scooter
- $\Box$  Crutches or brace
- □ Prosthetic device
- □ Oxygen

#### MEDICATIONS Currently Taking (Include prescriptions, OTC, vitamins and herbs)

Name	Dose	Frequency	Purpose	Start Date
			•	

List ANY RECENT labs, x-rays, EKGs, stress tests or echocardiograms with date and location.

#### ALLERGIES to medications, latex or other substances

Substance	Reaction to substance (rash, breathing, etc.)

#### List any **SURGERY** (Please write 'Lap' if done laparoscopically)

List ANY OTHER medical problems/surgeries not listed above:

REV 11/23

#### **DIET HISTORY**

Weight History in past 5 years (Highest weight each year, in pounds)

How many years have you been overweight?
How many years have you been trying to lose weight?
How long have you been researching or thinking about weight loss surgery?
Why are you seeking weight loss surgery?
What has been your lowest adult weight? Highest adult weight?

Do you have any religious or cultural beliefs that affect what you eat? Y N If yes, describe

Please fill out the diet history form completely, with as much detail as possible. The information on this form is used for your Medical Necessity letter that is submitted to your insurance company. Documentation should reflect ALL weight loss efforts attempted, including physician supervised, commercial programs, prescription diet pills, behavior modification, unsupervised diets and over-the-counter diet aids.

Program	Date	Duration	Dr.	Max Wt.	Wt. Gained
C .			Supervised?	Loss	Back
Jenny Craig					
Nutri-System					
Weight Watchers					
Optifast/Medifast					
Fen-Phen/Redux					
Meridia					
Alli					
Bulimia/Purging after eating					
Anorexia					
T.O.P.S.					
0.A.					
Acupuncture					
Metabolife					
Atkins Diet					
Pritikin Diet					
South Beach Diet					
Low-Fat Diet					
Doctor Supervised Diets					
Zone Diet					
Beverly Hills Diet					
Grapefruit Diet					
HCG Diet					
Paleo Diet					
Keto Diet					

REV 11/23

#### **PSYCHIATRIC HISTORY** Symptom Checklist

**None** = This symptom is not currently present.

**Past** = This symptom is not currently present but has been experienced in the past five years.

Mild = This symptom is currently present but does not significantly impact my daily life.

**Moderate** = This symptom is currently present and significantly impacts my daily life.

Severe = This symptom is currently present and has a profound impact on my daily life.

	None	Past	Mild	Moderate	Severe
Depressed Mood					
Anxiety					
Appetite/Weight Changes					
Problems with Sleep					
Nightmares					
Flashbacks					
Poor Concentration					
Lack of Energy/Motivation					
Difficulty with Social Interactions					
Relationship Conflict					
Mood Swings					
Irritability					
Poor Grooming					
Panic Attacks					
Phobias					
Obsessions/Compulsions					
Binging/Purging					
Anorexia					
Paranoia					
Delusions					
Hallucinations					
Aggressive Behavior					
Sexual Dysfunction					
Grief					
Feelings of Hopelessness					
Feelings of Worthlessness					
Guilt					
Hyperactivity					
Anger/Rage					
Self- harm Behaviors					
Thoughts of Suicide*					
Thoughts of Homicide*					
Verbally/Emotionally Abusive Towards Others					
Physically Abusive Towards Others					
Sexually Abusive Towards Others					
Other					

\*If you are currently having thoughts of harming yourself or someone else, please contact our Crisis Intervention Hotline immediately at 417-347-7720 or 1-800-247-0661

#### MENTAL HEALTH AND READINESS FOR SURGERY QUESTIONS

#### PLEASE RESPOND TO ALL ITEMS

1. Have you been hospitalized for any psychiatric r	eason (i.e., suicide att	empt, severe depression, ect.	)
a. Within the past 12 months?	YES	NO	
b. In the past 2 years?	YES	NO	
c. In the past 5 years?	YES	NO	
2. In the last 12 months, have you experienced (cir	cle one)		

, <b>5</b> 1	( )	
a. Auditory hallucinations	YES	NO
(i.e., do you hear voices other people	e cannot hear?)	
b. Visual hallucinations	YES	NO
(i.e., do you see things that other per	ople cannot see)	

# 3. Have you ever been <u>diagnosed with and/or treated for</u> mental or emotional concerns including (circle all that apply)

- a. Depression/mood disorder
- b. Anxiety/panic disorder
- c. Eating disorders
- d. Schizophrenia/schizoaffective disorder
- e. Alcohol or substance use disorder
- f. memory impairment

If **yes** to any, please list the name of the provider or organization, dates you were treated and diagnosis (if you are aware of it).

#### 4. Have you ever done any of the following to lose weight: (please list if past or current)

a. Purge (i.e., self-induced vomiting)	YES	NO	PAST	CURRENT
b. Use laxatives or diuretics	YES	NO	PAST	CURRENT
c. Engage in excessive exercise	YES	NO	PAST	CURRENT
(i.e., over 1 hour a day)				

5. If applicable please list the name and organization of the mental health provider/psychiatrist/nurse practitioner who prescribes your mental health medications.

REV 11/23

Please complete the following.
Alcohol use:NoneRare (1-2/month)Occasional (3 or less/week) Frequent (4+/week)
Tobacco use:NoneRare (1-2/month)Occasional (3 or less/week) Frequent (4+/week)
Packs per day (Cigarettes)Chew Y N If no, when did you quit?
E-cigaretteNicorette Gum
Substance Abuse: Y N
If yes, describe substance Quit Date
MarijuanaCocaineCrackMeth
Other recreational drug
Do you have any religious or cultural beliefs that affect what you eat? Y N
If yes, please describe



**NEW PATIENT/UPDATE** 

Date of Birth: \_\_\_\_\_

REFERRED BY:	REFERRING I	PHYSICIAN:		
Subscriber Name:Employer:	: Dat	te of Birth:	SS#:	<u> </u>
TERTIARY INSURANCE NAME:		D#:	Group	o#:
Subscriber Name:Employer:			-	
SECONDARY INSURANCE NAME:				
Subscriber Name:Employer:			-	
PRIMARY INSURANCE NAME:	ID	)#:	Group	o#:
INSURANCE INFORMATION:				
Employer's Phone:P	-			
Employer: Emp				
Address:			State:	Zip:
Phone: Mobile Phone:				
SPOUSE INFORMATION: Name:	SS#:		Date Birth:	
Employer's Phone: Pos	ition (Job Title):			/ long oyed?:
Employer:	Employer's Ad	dress:		
Phone: Mobile Phone:	Ei	mail:		
Relationship to Patient:				
PERSON RESPONSIBLE FOR BILL: (If Minor, Pa Name			Date o Birth:	
Phone:				
Address:	City:		State:	Zip:
Name:	-			
PERSON TO NOTIFY IN THE EVENT OF AN EMER	RGENCY: (Other th	an below)		
If Minor, Patient lives with: MOTHER / FATHER / GR	RANDPARENT / FOS	STER PARENT	/ OTHER	(circle one)
Phone: Position (Job Titl		How long employed?:		
Employer: Emp Employer's	loyer's Address:			
Ethnicity: Hispanic Non-Hispanic				
Native Hawaiian, Other Pacific Islander		imary Languag	je:	
Race: Unknown DBlack, African American				an, Alaska Native
Email: Date of Birth: Age: S.S#:				
Phone: Phone:				
Home Mobile	Oity: Misc.			d Contact
Address:				
PATIENT INFORMATION: (Please Print) First Name:	Middle Intl:	Last Name:		

□ I acknowledge that I have had the opportunity to read and/or receive a copy of System's Notice of Privacy Practices. A complete copy Of the Notice is available at the Admissions desk.

**FREEMAN** 

roi@freemanhealth.com fax # 417-34			
Ess:       City:       State:       Zip Code         e:			
e:			
Lest my protected health information (PHI) be released from:       ER and Urgent Care ↓         Ician Office ↓       Hospitals ↓       ER and Urgent Care ↓         []] Freeman Hospital East and West       [] Emergency Room (Joplin and         []] Freeman Neosho Hospital       [] Urgent Care - Joplin         []] Occumed       [] Urgent Care - Webb City         her (Specific Provider Location / Provider Name/ or Doc Type):	d/or Neosho)		
cian Office ↓       Hospitals ↓       ER and Urgent Care ↓         [] Freeman Hospital East and West       [] Emergency Room (Joplin and         [] Freeman Neosho Hospital       [] Urgent Care - Joplin         [] Occumed       [] Urgent Care - Webb City         her (Specific Provider Location / Provider Name/ or Doc Type):	d/or Neosho)		
[] Freeman Hospital East and West       [] Emergency Room (Joplin and         [] Freeman Neosho Hospital       [] Urgent Care - Joplin         [] Occumed       [] Urgent Care - Webb City         her (Specific Provider Location / Provider Name/ or Doc Type):	d/or Neosho)		
[ ] Freeman Neosho Hospital     [ ] Urgent Care - Joplin     [ ] Urgent Care - Webb City  her (Specific Provider Location / Provider Name/ or Doc Type):  test my protected health information (PHI) be released to:      [ ] FREEMAN BARIATRIC CENTER     [ ] Urgent Care - Webb City	d/or Neosho)		
her (Specific Provider Location / Provider Name/ or Doc Type):			
her (Specific Provider Location / Provider Name/ or Doc Type):			
rest my protected health information (PHI) be released to: .: FREEMAN BARIATRIC CENTER E-mail bariatric@freemanh			
FREEMAN BARIATRIC CENTER			
255: 3302 MCINTOSH CIRCLE, SUITE 1 Phone: (417) 347-1266			
tate:	347-5107		
thorize the following PHI to be released from my medical record(s):			
ostract/Pertinent Summary* [] Emergency Room Record [] Itemized Billing			
dictated reports and test results [] Laboratory Reports [] Complete Billing pmplete Medical Record (all pages) [] Radiology Reports			
ther:			
ring the period of health care from:			
to 12/31/2024			
ose for requesting information: How Information is to be received (if not marked, paper is default)			
egal [] Insurance [] US Mail - paper format [] Fax (to healthcare provi	dor only)		
ersonal [X] Continuation of Care [] CD - Secure electronic format [] Pick up copies in the De			
ning this authorization form, I understand that: [] E-mail			
uests for copies of medical records and/or non-document material may be subject to copying fees.			
ve the right to revoke this authorization at any time. Revocation must be made in writing and presented to the Medical Records Departme 102 W. 32nd Street, Joplin, MO 64804. Revocation will not apply to information that has already been released in response to this authori.			
ess otherwise revoked, this authorization will <u>expire on the following date/event/condition</u> : ail to specify an expiration date/event/condition, this authorization will <u>expire within 90 days of the date signed</u> .	<u> </u>		
atment, payment, enrollment or eligibility for benefits may <u>not be conditioned</u> on whether or not I sign this authorization.			
disclosure of information carries with it the potential for unauthorized <u>redisclosure</u> , and the information may not be protected by federal contained in the above records concerning treatment of drug or alcohol abuse,			
g related conditions, alcoholism, psychiatric/psychological condition, psychiatric/mental health treatment and or HIV			
ted conditions. Patient Initial Here:	itial Here:		
nt/ Authorized Representative Signature: Date:			
ed Name of authorized Representative:			
ess Signature: Date:			
*If signed by a patient's authorized representative, supporting legal documentation must accompany this authorizat			
TO: FREEMAN HOSPITAL			
ATTN: MEDICAL RECORDS 1102 W 32ND STREET			



#### Test Questions for Online Bariatric Seminar

- 1. Freeman Bariatric Center is a Comprehensive Program meaning:
  - a. A program that includes nutrition, psychological support and support groups
  - b. Availability of services before and after surgery
  - c. Required both by the program and insurance requirements
  - d. All of the above
- 2. Freeman Bariatric Center is a Center Of Excellence accredited program through the MBSAQIP?
  - a. True
  - b. False
- 3. Comorbidities that insurance may acknowledge may include:
  - a. Hypertension (high blood pressure)
  - b. Diabetes-Type 1 and Type 2
  - c. Sleep Apnea
  - d. All of the above
- 4. Who is a candidate?
  - a. At least 18yrs old
  - b. BMI (body mass index) 35 with associated comorbidity conditions or a BMI of 40 or greater
  - c. Must be able to walk
  - d. Approved through evaluation with nutrition and psychiatric counselor
  - e. All of the above
- 5. Identify the types of bariatric surgeries offered at Freeman Bariatric Center:
  - a. Sleeve Gastrectomy (VSG)
  - b. Roux-en-Y (Gastric bypass)
  - c. Duodenal Switch (SADI)
  - d. All of the above
- 6. A liquid diet is followed before surgery for how long?
  - a. 2 weeks
  - b. 1 week
  - c. 3 weeks
  - d. All of the above
- 7. Risks following any Bariatric surgery can include:
  - a. Bleeding
  - b. Infection
  - c. Injury to the staple line causing a leak
  - d. All of the above
- 8. Nutrition requirements may include:
  - a. One-on-one session
  - b. Group sessions
  - c. Personal goals set with nutritionist
  - d. All of the above
- 9. After Bariatric surgery changes must include:
  - a. Making the protein portion of your meal the first priority

- b. Not using straws
- c. Making hydration a priority
- d. Taking vitamin supplements
- e. Not drinking fluids 30 minutes before and 30 minutes after a meal
- f. All of the above
- 10. Disciplinary habits to begin practicing include which of the following:
  - a. Not using straws
  - b. Chewing food thoroughly
  - c. Logging you food and water intake
  - d. Starting an exercise regimen
  - e. All of the above
- 11. The purpose of the psychological evaluation is:
  - a. To access your readiness for Bariatric surgery
  - b. Ability to identify any mental health risk factors
  - c. To help you be successful
  - d. All of the above
- 12. The results of the evaluation can be:
  - a. Cleared
  - b. Denied
  - c. Conditionally Cleared with recommendations
  - d. All of the above

# \*\*\* Do NOT schedule this until AFTER Initial Nutrition Class has been COMPLETED\*\*\*

### Local Organizations for Bariatric Psychological Evaluations

#### **Applied Psychological Services, P.C.**

Jennifer Alberty, PSYD 1627 W. 26<sup>th</sup> St. Joplin, MO 64804 Ph. (417) 627-9601 Fax (417) 627-9032 **Hours: Mon-Fri 8am-9pm** Insurance: Employer/Commercial, Medicaid, Medicare, Private pay, EAP; discounted/sliding fee schedule available for cash pay

#### **Community Health Center**

Brock Boekhout, PHD Psychology 3011 N. Michigan St. Pittsburg, KS 66762 Ph. (620) 231-9873 Fax (620) 231-5062 Hours: Mon-Fri 8am-5pm Accepts Insurance

#### **Restore Counseling Center**

Heather Wadeson 600 W Republic Rd. Suite A116 **Springfield**, MO 65807 Ph. (417) 319-6076 Fax (417) 374-7158 **Hours: Mon-Fri 10am-5pm** *Cash Pay Only*